

Kevin Parsons

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EXPERIENCE

Truist Financial, Charlotte, NC | March 2025 – Present

Technical Lead / Product Owner

- Delivered 15 critical Fiduciary Business Processes within a 1-year timeline, coordinating a team of 10 developers and aligning with business partners on requirements and architecture.
- Architected 4 Discretionary Action workflows and 4 core Money Movement flows, modernizing legacy infrastructure for high-value fiduciary automation.
- Engineered end-to-end automation for Wires, SEI Account Transfers, Check Disbursements, ACH Transfers, and Check Receipts with modular reusable components and API integrations.

LPL Financial, Charlotte, NC | Aug 2024 – Jan 2025

Senior Software Engineer

- Lead Developer for Move Money Product: enhanced check disbursement, ACH transfers, and wire transactions with Thompson Reuters BETA integration.
- Designed iPipeline workflows with complex business rules, reducing NIGO requests and achieving high advisor satisfaction scores.
- Engineered DocuSign and Adobe Sign eSignature integrations, with Adobe Sign delivering substantial cost savings for LPL.

Huron Consulting Group, Chicago, IL | Jul 2022 – Aug 2024

Senior Technical Consultant

- Led implementation, upgrade, and support of Huron Research Suite for academic research centers, integrating with customer systems via JavaScript and APIs.
- Developed a Conflict-of-Interest API that automated processes and reduced implementation time for key customizations by 70%.
- Led security policy overhaul with the Chief Compliance Officer and mentored teammates across US and India.

iPipeline, Charlotte, NC | Feb 2020 – Jul 2022

Solutions Engineer

- Delivered custom software solutions leading a development team, implementing eSignature, custodial API (FIS, Fidelity, Pershing), and ODS integrations (Salesforce, OMNI KYC).
- Designed BPMN workflows, complex business rules, and custom PDF document mapping; developed SQL stored procedures for client-specific logic.
- Built API interfaces for new account maintenance including spousal consent regulations and Envestnet suitability score integration.

Cognizant, Plano, TX | Aug 2019 – Feb 2020

Data Engineer

- Created a data access framework enabling business analysts to design and test optimized promotions.
- Developed dynamic React interfaces for API-driven data collection and a calendar visualization tool for overlapping promotions.

EDUCATION AND CERTIFICATIONS

University of North Carolina at Charlotte — BS Computer Science & Data Science

UC Berkeley, Haas School of Business — AI Business Strategies Certificate

Amazon Web Services • October 2019 — AWS Certified Solutions Architect

PATENT

US Patent Application US20200039725A1 — Moisture Wicking Food Container

SKILLS

Languages: JavaScript, Python, SQL, C# | Cloud & Infrastructure: AWS, Google Cloud, Cloud Architecture | Specializations: Integration, Automation Platforms, Workflow Design, API Development, Huron Portal, iPipeline Classic/Evolve | Domain Expertise: Financial Services, Fiduciary Processes, Enterprise Architecture, Team Leadership